

AMERICAN NONPROFITS FEDERAL CREDIT UNION CONVENING

August 19, 2013

Confirmed Attendees

R. Lawrence Bacon, President, Bacon & Company & Chairman, Nonprofits' Insurance Alliance of California (NIAC), a member of the NIA Group

Jeanne Bell, CEO, CompassPoint Nonprofit Services

Susan Bradshaw, VP of Marketing and Member/Broker Services, NIA Group & Secretary, American Nonprofits

Chalmers Browne, Product Manager, Google Hiring Systems

Linda Crompton, CEO (former), Boardsource

Pamela Davis, President/CEO, NIA Group & President, American Nonprofits

Steve Delfin, President/CEO, America's Charities

Mark Finser, Chairman, RSF Social Finance and Chairman, New Resource Bank

Lance Fors, Chair, Social Venture Partners International

Sarah Gordon, VP, Advisory Services and Nonprofit Investment, Center for Financial Services Innovation

Robert Jenkins, SVP, Director of Social Impact Initiatives, National Cooperative Bank

Leyta Jordan, Bank Developer and Board Emeritus, Charitable Connections, Inc.

Karen Key, Executive VP & COO, National Human Services Assembly

Steven Krotonsky, Chief Operating Officer, Goodwill Industries International, Inc.

John Lass, SVP of Strategy and Business Development, CUNA Mutual Group

Ted Levinson, Director of Lending, RSF Social Finance

Jan Masaoka, CEO, California Association of Nonprofits & Treasurer, American Nonprofits

Cathie Mahon, CEO, National Federation of Community Development Credit Unions

William McClintock, CPA, Board Member, New Resource Bank

Kevin Murphy, Chair, Council on Foundations & President, Berks County Community Foundation

Perla Ni, CEO, Great Nonprofits

Marc Rand, Loan Director, Marin Community Foundation

Nora Sobolov, Founder and Senior Advisor, Community Forward Fund

Bill Spearman, Banking and Credit Union Consultant

Mary Stroube, President/CEO, Terra Nova Counseling

James This, President, The Paragon Group

Charlie Wilcox, Banking and Credit Union Consultant

Wendy Zanutelli, President/CEO, United Way of Northern California